

November 5, 2019

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai - 400 001
Scrip Code : 532286

Dear Sir/ Madam,

**Subject: Intimation under Regulation 52(5) of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please find enclosed herewith certificate of debenture trustee(s) for the 2nd quarter ended on September 30, 2019 of Financial Year 2019-20.

We have also uploaded the same on the website of the Company at www.jindalsteelpower.com.

This is for your information and record purposes.

Thanking you.

Yours faithfully,

For Jindal Steel & Power Limited


Deepak Nathani
Authorised Signatory



Encl: as above

Jindal Steel & Power Limited

CIN No.- L27105HR1979PLC009913

Corporate Office Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110 066

T +91 11 4146 2000 **F** +91 11 2616 1271 **W** www.jindalsteelpower.com

Registered Office O. P. Jindal Marg, Hisar, 125 005, Haryana

ATSL/ DEL/2019-20/1333
November 5, 2019

Jindal Steel and Power Limited
12, Jindal Centre,
Bhikaji Cama Place, R. K. Puram,
New Delhi-110022

Sub: Certificate of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the Half-Yearly ended September 30, 2019

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Non-Convertible Debentures issued by Jindal Steel and Power Limited ("Company"), and listed on the Debt segment of National Stock Exchange of India Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange with a Certificate of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents w.r.t half yearly/annual financial results disclosed by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfill/does not fulfill its commitment.

Thanking You,

Yours Faithfully,
For Axis Trustee Services Limited
(Debenture Trustee)



(Subhash Kumar Jha)
Assistant General Manager

AXIS TRUSTEE SERVICES LTD.
(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74909MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadla International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai-400 028
Tel. No.: 022 6230 0451 • Website: www.axistrustee.com

Ref. No.9012/ITSL/OPR/2019-20

November 05, 2019

Jindal Steel and Power Limited

Jindal Centre, 12, Bhikaji Cama Place,
New Delhi-110066

Dear Sir/Madam,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **Jindal Steel & Power Limited** ("**the Company**") for the half year ended September 30,2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Yours truly,

For IDBI Trusteeship Services Limited



Authorised Signatory